

FRD - INF-1726 Service Type Filter for Deferred Order Report

Client Name: Chick-fil-A
Date: 06/15/2018

Document History

The following changes to the FRD have been made prior to client sign-off

Version	Date	Author	Change Description:
1.0	6/15/2018	Stacy Privalova	First Draft
	6/15/2018	Neha Shah	Reviewed
	6/19/2018	Will Englefield	Reviewed

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I. Functional Specification Overview

Functional Area	Core
JIRA Number	INF-1726
Author	Stacy Privalova
Status	Draft, Ready for Review

II. Business Purpose

The Deferred Orders Report is used by restaurants to track how many catering orders they received for a specific time period. This report contains data with service types of "M-CarryOut, M-Dine In, M-Pickup" which are individual orders placed via the mobile app that do not affect the catering orders. Chick-fil-A would like to be able to exclude the mobile services types from this report.

III. Feature Description and User Stories

This enhancement will add a filter to the Deferred Orders Report to exclude Mobile Orders when the report is run,

Reports

Group Show Inactive Reports

Daily Sales ▼

Reports System ID: 1380

- Change Fund Variance
- Customer Sales
- Daily Report Summary Sheet
- Daily Sales
- Day Characteristics
- Deferred Orders
- Deposit Summary
- Deposit Summary Smart Safe
- Dispatch Report Smart Safe
- Monthly Sales Summary
- Outside Sales
- Paid In & Paid Out Summary
- Tax Exempt Sales

Description

Report Active

Default Format

PDF ▼

Report Security [Select All](#) [Deselect All](#)

Deferred Orders

Specify the required selection criteria below, then click the Generate button to create the report.

PDF ▼

Restaurant

01818 - Denton Towne Crossing FSU ▼

Select Dates Below or... ▼

Start Date: Jun-15-2018

End Date: Jun-15-2018

Status

Stored

Finalized

Cancelled

Refunded

Cleared

Tran Aborted

Exclude Mobile Orders

Print Mode

User Story 1:

- Add a filter to exclude Mobile orders to the report selector page for the Deferred Orders Report.

Notes:

- By default all deferred orders are included (i.e. box is not checked)
- Once selected, all mobile orders will be excluded
 - List of mobile destinations to exclude:
 - Mobile (POSServiceTypeID = 17)
 - M-Carryout (POSServiceTypeID = 16)
 - M-Dine In (POSServiceTypeID = 15)
 - M-Outside (POSServiceTypeID = 14)
 - M-Drive-Thru (POSServiceTypeID = 23)

Acceptance Criteria:

- Confirm that, if filtered, the mobile order data for the selected date range is not shown in the report
- Confirm that if exclude mobile orders is not checked, all the data is shown in the report
- Confirm that report's performance is not impacted by adding a new filter and data is returned in a similar time
- Confirm that current report's logic remains in place

IV. Assumptions or Constraints

- Design Images: The design elements in this document do not necessarily reflect a pixel for pixel representation of the final product and should be considered visual aids intended to assist in understanding feature functionality.

VII. Scope Exclusions

This document specifically excludes any functionality not explicitly defined in the Feature Description and User Stories section. Any requested changes after the approval of this feature document, as written, will be considered additional scope.

VIII. Open Questions

N/A